



# Adaptive Management

Phosphorus Criteria  
(NR 102.06)

Rivers: 100 ug/L

Streams: 75 ug/L

Reservoirs: 30 - 40 ug/L

Lakes: 15 - 40 ug/L

## TOOLS FOR DETERMINING ELIGIBILITY

- Use the DNR Surface Water Data Viewer mapping tool to see if the P concentration in your receiving water is exceeding the criteria <http://dnr.wi.gov/topic/surfacewater/swdv/>
- Use the PRESTO modeling tool to find the average annual P loads from point sources and NPS in your basin (NPS loads must exceed point source loads to be eligible) <http://dnr.wi.gov/topic/surfacewater/presto.html>



## ACRONYMS

AM: adaptive management

BMPs: best management practices

DNR: Wisconsin Department of Natural Resources

NPS: nonpoint source

P: phosphorus

TMDL: total maximum daily load

WPDES: Wisconsin Pollutant Discharge Elimination System

WQBEL: water quality based effluent limit

WQT: water quality trading

## What is Adaptive Management (AM)?

### ADAPTIVE MANAGEMENT IS...

- A voluntary compliance option for point source facilities to comply with phosphorus limits in NR 217
- A watershed approach to control phosphorus (P), where a point source facility funds management measures at other point or nonpoint sources
- An adaptive process to work towards water quality improvements
- Based on achieving the applicable water quality criteria in the receiving water
- Often flexible for the permittee — many different approaches could achieve the desired result
- A strategy built on partnerships between point source facilities and other landowners, municipalities, private and public entities



### ADAPTIVE MANAGEMENT IS NOT...

- Water quality trading (a.k.a. pollutant trading)
- The appropriate solution for all point source facilities

## Adaptive Management vs. Water Quality Trading (WQT)

Both AM and WQT are designed to be used when it is economically preferable to control nonpoint sources or other point sources of P compared with upgrading a particular point source facility (to achieve overall P reduction). However, there are some key differences in how the two compliance options are implemented.

1. **End Goals** — WQT focuses on compliance with a discharge *limit*; AM focuses on compliance with P *criterion* (an in-stream concentration).
2. **Implementation Area** — WQT typically only allows strategies upstream of the point source; AM includes reduction strategies in a watershed.
3. **Offsets** — Calculation of WQT offsets requires trade ratios and margins of safety; AM does not.
4. **Timing** — WQT credits must be generated prior to permit issuance; AM allows permittees to reduce effluent P over time.
5. **Monitoring** — AM requires in-stream monitoring and annual reports; WQT does not.
6. **Eligibility** — Eligibility requirements differ for AM and WQT.

### WHO IS ELIGIBLE?

Facilities must meet the following conditions to be eligible for AM:

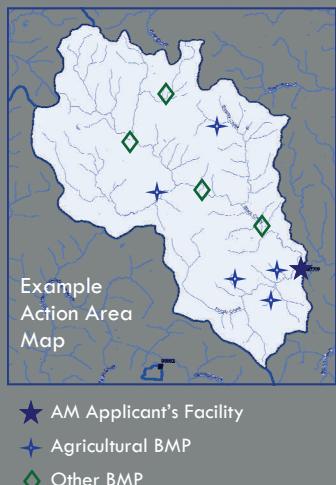
1. The P concentration in the receiving water exceeds the applicable water quality criterion.
2. The amount of phosphorus coming from nonpoint\* sources (NPS) in the watershed exceeds the P loading from point sources or NPS must be controlled to comply with the P criteria.
3. Filtration or equivalent technology is required to meet the WQBEL.

\*For the purposes of AM, municipal separate storm sewer systems (MS4s) are considered a NPS.



# Adaptive Management Plan

Once eligibility is confirmed, and DNR approves AM as the chosen compliance strategy, an AM Plan must be prepared by the permittee and approved by DNR.



## NINE REQUIREMENTS TO DEVELOP A SUCCESSFUL PLAN:

REQUIRED ELEMENTS	DESCRIPTION
1 Identify Partners	Potential partner can include other point sources, county land and water conservation departments, local municipalities, funding partners, DNR, etc.
2 Describe the Watershed & Set Load Reduction Goals	Describe the adaptive management action area including the counties in the watershed, available water quality data, number of reaches, hydraulic retention time, etc.
3 Conduct a Watershed Inventory	Gather current and historic land use and water quality data to identify potential opportunities in the watershed
4 Identify Where Reductions Will Occur	Create an "action area" map including locations of your facility, proposed reduction strategies, monitoring, and potential future strategies (where applicable)
5 Describe Management Measures	Identify strategies for reducing P, with installation and maintenance activities; see examples below
6 Estimate Load Reductions Expected from Strategies	Employ models (SNAP-PLUS, SWAT, SLAMM, SPARROW, etc.) to estimate expected P load reductions
7 Measuring Success	Collect effluent and in-stream samples; using the monitoring results with modeling, show the expected water quality improvements and BMP effectiveness
8 Financial Security	Show how project costs will be funded (costs may include installation, maintenance, and monitoring of BMPs; outreach and education)
9 Implementation Schedule and Milestones	Provide a detailed implementation schedule to be put into your permit; annual reporting to DNR is required

## Example Management Measures

Any best management practice (BMP) which is proven to reduce phosphorus in runoff can be considered in an AM strategy.



### Urban

- Grass swales
- Infiltration practices
- Porous pavement
- Retention/detention basins
- Sand filters



### Agricultural

- Use of cover crops
- Contour farming
- Buffer strips
- No-till practices
- Grazing land protection
- Nutrient management



### Other

- Stream bank stabilization
- Wetland restoration
- Constructed wetlands

## WHAT IS INCLUDED IN A WPDES PERMIT?

The following components of an AM plan are included in the facility's WPDES permit, and are enforceable. The facility is assigned a final WQBEL and interim (effluent) limits, which get more stringent each permit term.

- Interim limits\*
  - ◆ First permit term: 0.6 mg/L
  - ◆ Second permit term: 0.5 mg/L
  - ◆ Third permit term: final WQBEL (varies by facility)
- Compliance schedules for achieving interim and final limits, if necessary
- Actions proposed in AM plan
- Monitoring requirements
- Annual reporting requirements

\*Permit includes 6-month and 1-month average interim limits; final WQBEL can be recalculated if water quality improved

## FOR MORE INFORMATION

- Visit the DNR phosphorus website: <http://dnr.wi.gov/topic/surfacewater/phosphorus.html>
- Review DNR phosphorus implementation guidance
- Send questions to the email address [dnrphosphorus@wisconsin.gov](mailto:dnrphosphorus@wisconsin.gov)
- View informational webinars
- See Ch. NR 217.18 Wis. Admin. Code



Fact sheet for information only

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