



# Private Lead Service Line Replacement Program Workshop

Presented by:



September 24, 2020

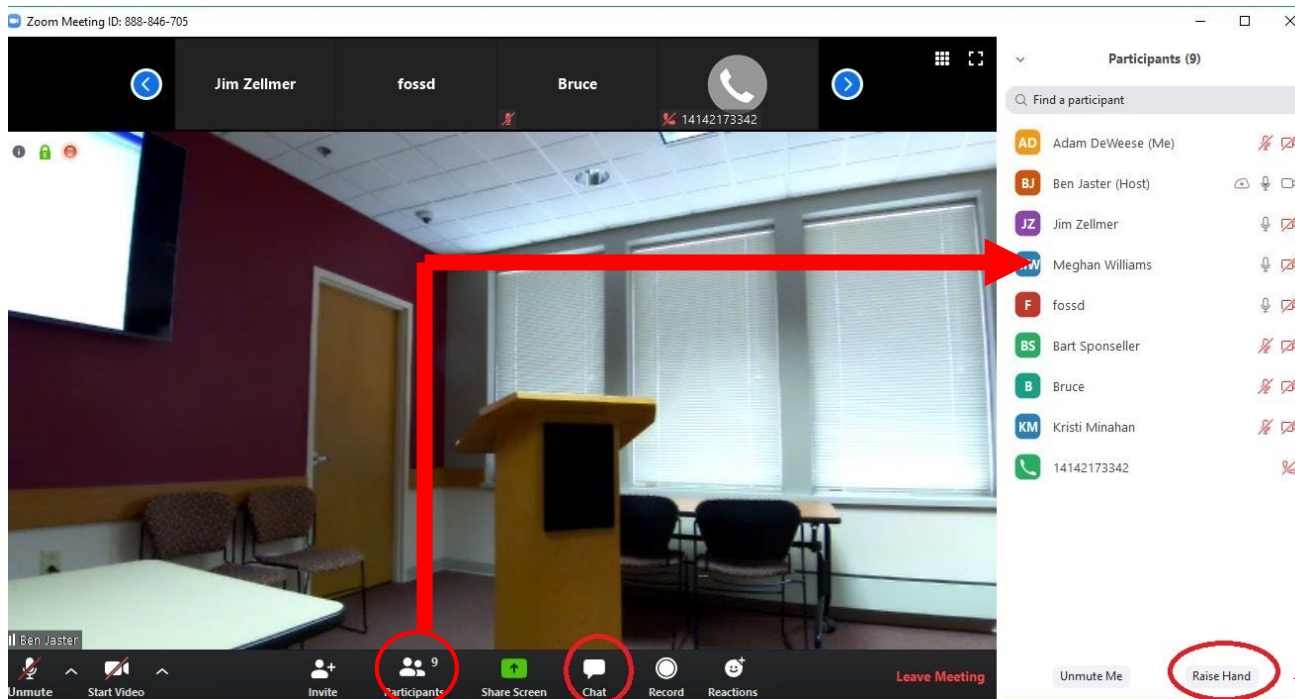
# MATTHEW MARCUM

Project Manager Supervisor

Wisconsin Department of Natural Resources

[MatthewR.Marcum@wisconsin.gov](mailto:MatthewR.Marcum@wisconsin.gov)

# Questions are encouraged



Type your questions into the **"Chat"** feature

**"Raise Hand"** and your microphone will be unmuted by moderator when called on

# Phone Commands

- For those joining by phone, the following commands can be entered using your phone's dial pad:
  - **\*6** - Toggle mute/unmute
  - **\*9** - Raise hand



# Objectives

- Get the lead out!
- Increase program awareness and participation
- Clarify details prior to PERF and application submission

# Presenters

- Becky Scott, DNR Federal Liaison & Policy Analyst
- Cathrine Wunderlich, DNR Public Water Engineering Section Chief
- Greg Farmer, DNR SDWLP Coordinator
- Katherine Miller, DOA Capital Finance Officer
- Kevin Olson, DNR Program Specialist
- Denise Schmidt, PSC Division Administrator

# BECKY SCOTT

Federal Liaison & Policy Analyst

LSL Replacement Program Leader

Wisconsin Department of Natural Resources

[rebecca.scott@wisconsin.gov](mailto:rebecca.scott@wisconsin.gov)

# Program Overview

- Water Infrastructure Financing Transfer Act (WIFTA) allows one-time transfer of funds from the CWFPP to the SDWLP for lead remediation. Must be awarded as Principal Forgiveness.
- Allowable transfer is \$63.8M, plus funds released from previous 2-year LSL replacement program will be added.
- Any municipality that has reported private lead service lines (LSLs) to the PSC is eligible to apply.
- Funds must be awarded to municipality, not the water utility. No debt is incurred.



# Determining Award Amounts

- Awards will be made for one construction season at a time.
- Awards will be based on the following factors:
  - Estimated # of LSLs that can be removed in one construction season
  - Average cost of LSL removal in your municipality
  - Whether cost-sharing by property owners will be required (a municipal decision)
  - Participation in PSC-approved program
    - in this instance we will work with the municipality to come up with an equitable sharing of costs.



# Eligible Materials

- Private side lead service lines (LSLs)
- Private side lead goosenecks
- Private side galvanized service lines if the line is, or has previously been, downstream of lead components
- Project must result in full LSL replacement from watermain to connection point inside property



Becky Scott

# Eligible Property Types

- Residential properties, including multi-family buildings and buildings that contain both business and residential occupants
- Pre-K-12 Schools
- Child Daycares
- Non-residential properties connected to a watermain being replaced with SDWLP funding if at least 50% of LSLs on the block are otherwise eligible for funding.



# Eligible Costs for Reimbursement

- All necessary construction costs for the removal of the private LSL.
- Up to \$5,000 for engineering & administrative support is only available for small systems (municipal population under 3,300).
- Up to \$5,000 for costs related to developing a mandatory replacement ordinance is available to all applicants.
- Private LSL replacements completed in 2020 (meeting all program requirements) & in future years, excess costs from previous year.



# Questions?



# CATHY WUNDERLICH

Public Water Engineering Section Chief

Wisconsin Department of Natural Resources

[cathrine.wunderlich@wisconsin.gov](mailto:cathrine.wunderlich@wisconsin.gov)

# Materials Inventory

W-22

W-29

**Utility-Owned Water Service Lines**

- The utility's service line is the pipe from the main to and through the curb stop.
- Explain all reported adjustments as a schedule footnote.
- Report in column (h) the number of utility-owned service lines included or otherwise not in use at end of year:
  - For service lines added during the year in column (d), as a schedule footnote
    - Explain how the additions were financed.
    - If assessed against property owners, explain the basis of the assessment.
    - If installed by a property owner or developer, explain the basis of the number of service lines recorded under this method.
    - If any were financed by application of C2-1, provide the total number of service lines under this method.
- Report service lines separately by diameter and pipe materials.

**Privately-Owned Water Service Lines**

- The privately owned service line is the pipe from the curb stop to the meter.
- Explain all reported adjustments in columns(f) as a schedule footnote.
- Report in column (h) the number of privately-owned service lines included in columns (g) which are temporarily shut off at the curb box or otherwise not in use at end of year.
- Separate reporting of service lines by diameter and pipe material.

Pipe Material (a)	Diameter (inches) (b)	First of Year (c)	Added During Year (d)
Other Metal	0.625		379
Unknown - Does Not Contain Lead	0.625		
Other Metal	0.750	27,623	
Unknown - Does Not Contain Lead	0.750		
Other Metal	1.000	27,739	
Unknown - Does Not Contain Lead	1.000		42
Other Metal	1.250	12	
Unknown - Does Not Contain Lead	1.250		
Other Metal	1.500	2,166	
Unknown - Does Not Contain Lead	1.500		
Other Metal	2.000	1,569	
Unknown - Does Not Contain Lead	2.000		
Other Metal	3.000	147	
Unknown - Does Not Contain Lead	3.000		
Other Metal	4.000	808	
Other Plastic	4.000	12	
Unknown - Does Not Contain Lead	4.000		
Other Metal	6.000	1,934	
Other Plastic	6.000	8	
Unknown - Does Not Contain Lead	6.000		4
Other Metal	8.000	942	
Other Plastic	8.000	2	
Unknown - Does Not Contain Lead	8.000		
Other Metal	10.000	50	
Other Plastic	10.000	1	
Unknown - Does Not Contain Lead	10.000		
Other Metal	12.000	28	
Unknown - Does Not Contain Lead	12.000		
<b>Utility Total</b>		<b>63,420</b>	<b>52</b>

Pipe Material (a)	Diameter (inches) (b)	First of Year (c)	Added During Year (d)	Removed or Permanently Disconnected During Year (e)	Adjustments Increase or (Decrease) (f)	End of Year (g)	Utility Owned Service Laterals Not in Use at End of Year (i)	Replaced During Year Using Financial Assistance from Utility (h)
Copper	0.625		6				6	1
Copper	0.750	28,060		247		27,813	28	2
Other Plastic	0.750		3	7		10		3
Ductile Iron, Lined (late 1960's to present)	1.000		2		1	1		4
Galvanized	1.000		3			3		5
Lead	1.000		6		1	5	3	6
Copper	1.000	28,156		53		28,103	32	7
Other Plastic	1.000	1,030	461			1,491	1	8
PVC	1.000		2	1				9
Copper	1.250		11			11		10
Copper	1.500	2,253		12		2,241	18	11
Other Plastic	1.500		6	20		26		12
Ductile Iron, Lined (late 1960's to present)	2.000		12	3		15		13
Other Metal	2.000		4		(4)	0		14
Copper	2.000	1,598		2		1,596	15	15
Other Plastic	2.000		3	4		7		16
Unlined Cast Iron (pre-early 1950's)	2.000			4		4		17
PVC	2.000		1			1		18
Lined Cast Iron (mid-1950's to early 1970)	2.500		1			1		19
Copper	2.500		1			1		20
Ductile Iron, Lined (late 1960's to present)	3.000		40			40	3	21
Lined Cast Iron (mid-1950's to early 1970)	3.000		40			40	4	22
Other Metal	3.000		12		(12)	0		23
Copper	3.000		37		1	36	1	24
Unlined Cast Iron (pre-early 1950's)	3.000			12		12		25
Ductile Iron, Lined (late 1960's to present)	4.000	485		4		486	26	26
Lined Cast Iron (mid-1950's to early 1970)	4.000		81		2	79	12	27
Other Metal	4.000		62		1	(61)	0	28
Copper	4.000		196		3	193	9	29
Other Plastic	4.000			1		1		30
Unlined Cast Iron (pre-early 1950's)	4.000			61		61	17	31

**Lead? May Contain Lead? Does Not Contain Lead?**

**UTILITY NO. 3280**

**WATER, ELECTRIC, OR JOINT UTILITY ANNUAL REPORT**

OF  
**MADISON WATER UTILITY**  
119 E OLIN AVENUE  
MADISON, WI 53713-1431

For the Year Ended: **DECEMBER 31, 2019**

TO  
**PUBLIC SERVICE COMMISSION OF WISCONSIN**  
P.O. Box 7854  
Madison, WI 53707-7854  
(608) 266-3766

This form is required under Wis. Stat. § 196.07. Failure to file the form by the statutory fil result in the imposition of a penalty under Wis. Stat. § 196.66. The penalty which can be section of the statutes is a forfeiture of not less than \$25 nor more than \$5,000 for each day subsequent to the filing date constitutes a separate and distinct violation. The filed f to the public and personally identifiable information may be used for purposes other than public utility regulation.

Water Service Started Date: 01/01/1894  
DNR Public Water System ID: 11302247  
Safe Drinking Water Information System (SDWIS) Total PSC

Filed: 05/27/2020

I, **Kathy Schwenn**, Finance Supervisor of **MADISON WATER UTILITY**, certify t responsible for accounts; that I have examined the following report and, to the b information and belief, it is a correct statement of the business and affairs of said covered by the report in respect to each and every matter set forth therein.

Date Signed: 5/27/2020

Date Printed: 5/27/2020 11:10:12 AM

# Materials Inventory

Year Ended: December 31, 2019

Page 1 of Schedule W-29

## Privately-Owned Water Service Lines

- The privately owned service line is the pipe from the curb stop to the meter.
- Explain all reported adjustments in columns(f) as a schedule footnote.
- Report in column (h) the number of privately-owned service lines included in columns (g) which are temporarily shut off at the curb box or otherwise not in use at end of year.
- Separate reporting of service lines by diameter and pipe material.

**Eligible Service Lines:**






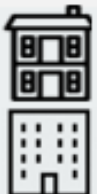




**1 + 5 + 748 +  
18 + 2 = 774**

Pipe Material (a)	Diameter (inches) (b)	First of Year (c)	Added During Year (d)	Removed or Permanently Disconnected During Year (e)	Adjustments Increase or (Decrease) (f)	End of Year (g)	Utility Owned Service Laterals Not in Use at End of Year (i)	Replaced During Year Using Financial Assistance from Utility (h)
Lead	0.750				1	1		1
Copper	0.750	3			12	15		2
Ductile Iron, Lined (late 1960's to present)	1.000	1			(1)	0		3
Galvanized	1.000	1			4	5		4
Lined Cast Iron (mide-1950's to early 1970)	1.000	1				1	1	5
Lead	1.000	685			63	748	16	6
Other Metal	1.000	19			(19)	0		7
Copper	1.000	3,691			(192)	3,499	170	8
Other Plastic	1.000				6	6		9
Steel	1.000				3	3		10
PVC	1.000	5			(3)	2		11
Unknown - May Contain Lead	1.000				18	18	16	12
Copper	1.250	5				5		13
Copper	1.500	16				16	1	14
Unknown - May Contain Lead	1.500				2	2		15
Ductile Iron, Lined (late 1960's to present)	2.000	2				2	2	16

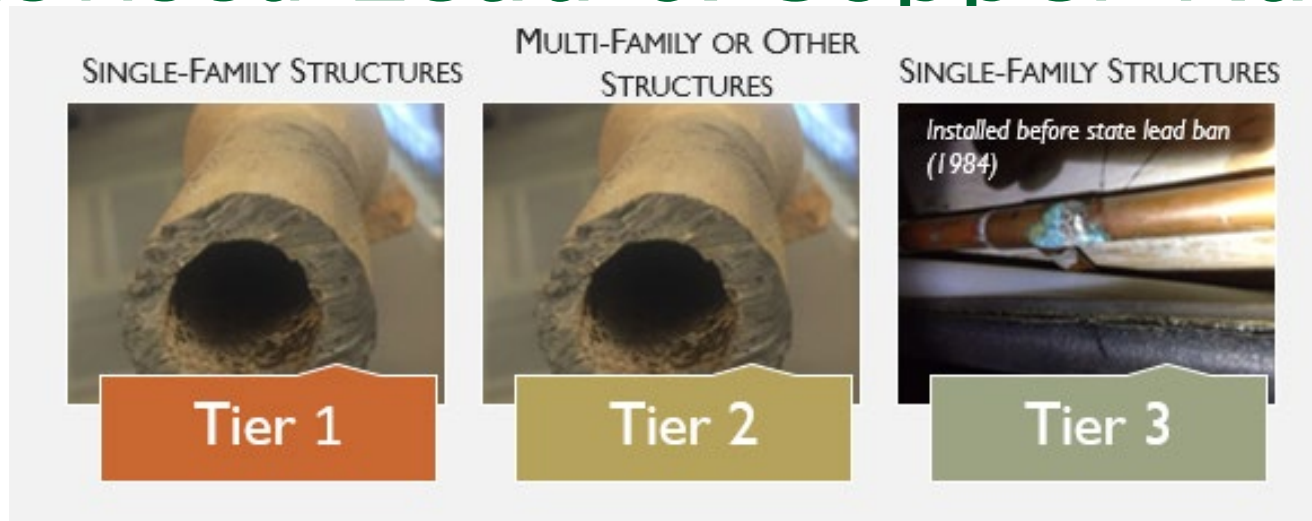


# Revised Lead & Copper Rule

## CURRENT TIER CRITERIA

	BUILDING TYPE	MATERIAL	YR CONSTRUCTED
 <p>Tier 1, 1st priority</p>	 SINGLE-FAMILY	 LEAD SERVICE LINE OR GOOSENECK	ANY
<p>Tier 1, 2nd priority</p>	 SINGLE-FAMILY	 COPPER WITH LEAD SOLDER	1983 OR 1984
<p>Tier 2</p>	 MULTI-FAMILY, OTHER	 	LSL – ANY PB SOLDER- 1983-4
<p>Tier 3</p>	 SINGLE-FAMILY	 COPPER WITH LEAD SOLDER	BEFORE 1983

# Revised Lead & Copper Rule



Public and private services reported as 'unknown' are considered lead services for purposes each of listed items:

- Consumer notifications
- Targeted public education
- Calculating the required number of service line replacements under an ALE.

# Public Health & Safety

## ***There are no safe levels of lead***

Low to moderate levels of lead exposure have a life-long effect →

***lead service lines are the largest contributor of lead in drinking water***

Lead poisoning can cause:

- Brain damage resulting in
  - Reduced IQ, attention span and memory loss
  - Learning disabilities
  - Developmental delays
  - Poor balance, coordination, motor skills
- Harmful health effects
  - Reproductive disorders- delayed puberty, testicular dysfunction, abortion, preterm delivery, low birth weight
  - Kidney and heart disease, hypertension

# Questions?





# GREG FARMER

Safe Drinking Water Loan Program Coordinator  
Wisconsin Department of Natural Resources  
[GregoryM.Farmer@wisconsin.gov](mailto:GregoryM.Farmer@wisconsin.gov)

# KATHERINE MILLER

Capital Finance Officer  
Wisconsin Department of Administration  
[KatherineC.Miller@wisconsin.gov](mailto:KatherineC.Miller@wisconsin.gov)

# Construction Contracting

- **Pre-qualified List of Contractors**
  - Municipality issues Request for Qualifications to develop list of prequalified contractors for homeowners to contract with directly
  - Municipality develops forms and internal procedures for agreements with contractors and homeowners
- **Municipally-Bid Contract**
  - Municipality bids construction contract to complete the replacements
- **Solicitation of DBEs Required**

# Priority Evaluation Ranking Form

<https://dnr.wi.gov/files/PDF/forms/8700/8700-383.pdf>

**Private Lead Service Line (LSL)  
Replacement Program  
Priority Evaluation and Ranking Form**  
Form 8700-383 (08/20) Page 4 of 4

## Part 3: Evaluation Question

1. Has your municipality enacted an ordinance that requires each owner of a property that is serviced by a customer-side water service line containing lead to replace that customer-side water service line under certain circumstances?

Yes  No

If yes, please attach a copy of the ordinance and proof of enactment.

# Application

<https://dnr.wi.gov/files/PDF/forms/8700/8700-382.pdf>

Save... Print... Clear Data

**Note:** In order to fill and save this form electronically, it must be opened using Adobe Reader or Acrobat software. Save a copy of the file, open Adobe Reader, select File > Open and browse for the file you saved.

State of Wisconsin  
Department of Natural Resources  
Bureau of Community Financial Assistance, CF/2  
101 S. Webster St., PO Box 7921  
Madison, WI 53707-7921  
[dnr.wi.gov](http://dnr.wi.gov)

**Safe Drinking Water Loan Program (SDWLP)  
Private Lead Service Line (LSL)  
Replacement Program Application**  
Form 8700-382 (08/20) Page 1 of 4

## Instructions

This form may be signed electronically, pursuant to Wis. Stat. Chapter 137. By typing your name, you are expressing intent to sign this form and attesting that all information provided is true and accurate to the best of your knowledge. If you decline to sign this form electronically, you must physically sign this form. If not signing electronically, print the form, sign on the last page, and scan it.

**Applications should be submitted via email, along with any required attachments, to: [DNRLSLfunding@wisconsin.gov](mailto:DNRLSLfunding@wisconsin.gov). The maximum email size allowed is 25 MB.**



# Timeline

- PERFs/Applications may be submitted starting September 8
- Awards made *January 2021*
- Disbursement requests submitted throughout 2021, payable on 2<sup>nd</sup> and 4<sup>th</sup> Wednesdays.
- Projects Closed out by December 31, 2021

# FAA

- Financial Assistance Agreement
- PF-Only Resolution
- Bond Counsel Not Required

# Disbursements

## Submit DNR Form 8700-366

Please make sure most to use most recent form.

### Awards are for calendar year only.

1. All invoices and required form **MUST** be submitted to DNR by December 31<sup>st</sup>.
2. Strongly encourage invoices and form to be submitted by December 10<sup>th</sup>.
3. Work completed in current year and not invoiced before December 31, will need to be held until following year awards are executed.

# Disbursement Reminders

- **Invoiced Amounts**

  - Administratively burdensome if less than \$10,000

- **Wire Transfer Fees**

  - Always charged by intermediary banks

  - Often charged by local banks

  - Reduce fees with one account

# Disbursement Reminders

- Dates for Submitting
  - 2<sup>nd</sup> Friday = 4<sup>th</sup> Wednesday
  - 4<sup>th</sup> Friday = 2<sup>nd</sup> Wednesday next month
- Expend funds within three business days.

# Questions?



# BECKY SCOTT

Federal Liaison & Policy Analyst

LSL Replacement Program Leader

Wisconsin Department of Natural Resources

[Rebecca.Scott@wisconsin.gov](mailto:Rebecca.Scott@wisconsin.gov)

# KEVIN OLSON

Program Specialist

Wisconsin Department of Natural Resources

[Kevin.Olson@wisconsin.gov](mailto:Kevin.Olson@wisconsin.gov)

# Why Adopt a Mandatory LSL Replacement Ordinance?

- Adopting a mandatory LSL replacement ordinance is not required but is strongly encouraged.
- Experience has shown that many people refuse to have their LSL replaced even when 100% of the cost is covered.
- Ordinance is a tool to keep LSL replacements going after grant \$s are gone.
- Up to \$5,000 is available to all applicants for ordinance development.
- No model ordinance or template available. Contents of ordinance is local decision.



# Federal Requirements

- Davis-Bacon & Related Acts – applies in certain situations.
- American Iron & Steel – this applies but has no impact on private LSL replacements.
- DBE solicitation – applies when bidding, issuing RFQ, or subcontracting.
- Taxability of grant funds – these are not taxable funds for homeowner based on IRS’ “General Welfare” exception.
- Environmental Review required.

# Davis-Bacon Applicability

- Davis-Bacon & Related Acts requirements always apply to municipally-bid contracts.
- Davis-Bacon does not apply to contracts <\$2,000.
- Davis-Bacon does not apply when a homeowner contracts directly with a plumber from a prequalified list and the property is owned in the name of an individual(s).
- Davis-Bacon does apply to properties owned in the name of a business or nonprofit.
- Davis-Bacon does not apply to businesses with no “employees” where all work is being performed by business owners.

# Environmental Review... Why?

- The LSL replacement program is a subprogram of the SDWLP, so like any other SDWLP-funded project, a NEPA-like review is required
- The environmental effects of a project are assessed through the National Environmental Policy Act or NEPA.

# Environmental Review

- Categorical Exclusion Definition
- Categorical Exclusion and LSL replacement
  - Location
  - Level of impact



# NEPA

- LSL replacement activities generally fall under the categorical exclusion class of review; however, a preliminary review is still required to eliminate the possibility of extraordinary circumstances.
- Extraordinary circumstances range from the presence of a federally endangered species or the project area intersecting an archaeological/historical resource.

# Preliminary Review

- A preliminary review consist of several required components:
  - Endangered resource review
  - Archeological/historical review
  - Waterway, Floodplain and Wetland review



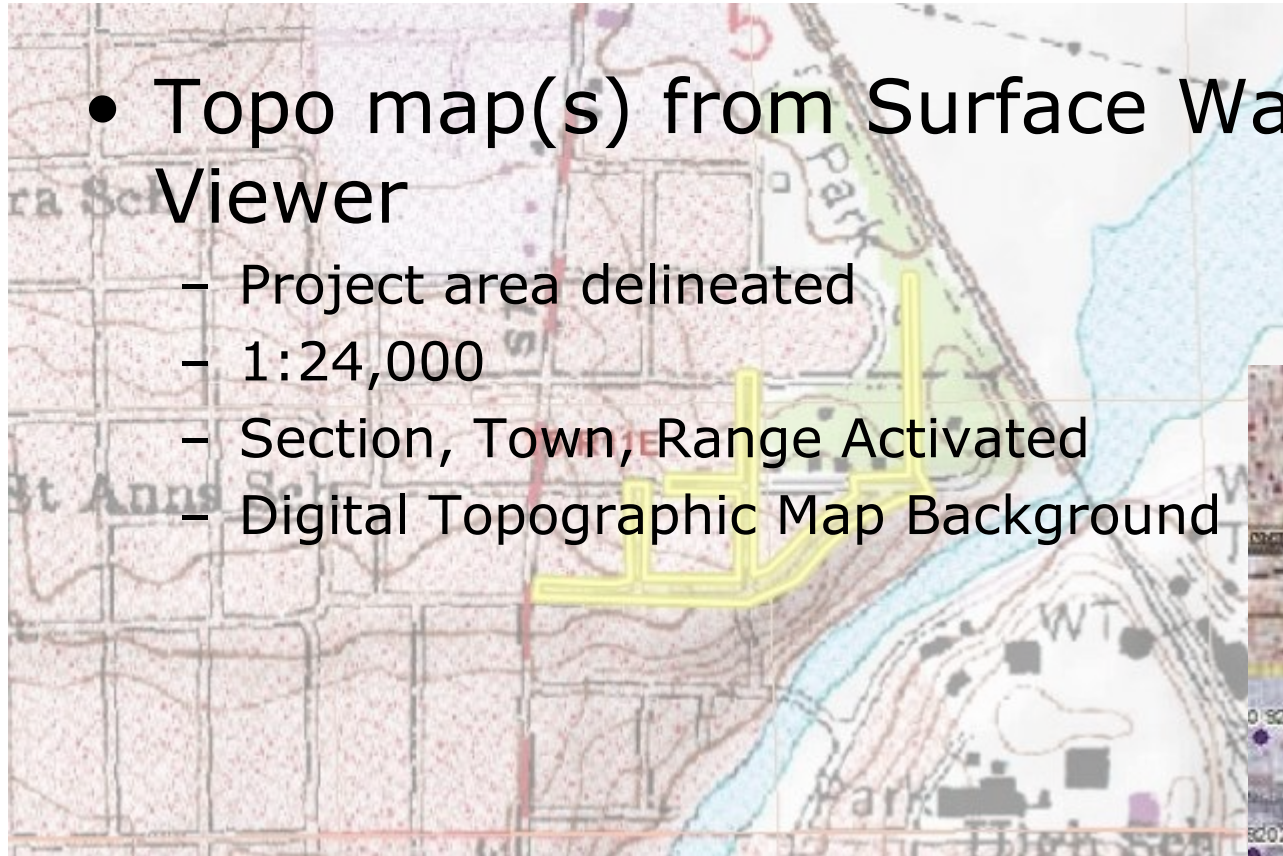
# Endangered Resources Preliminary Assessment

- NHI Public Portal
- [Endangered Resources Review \(ERR\)](#)



# Archeological/Historical Resources Preliminary Review

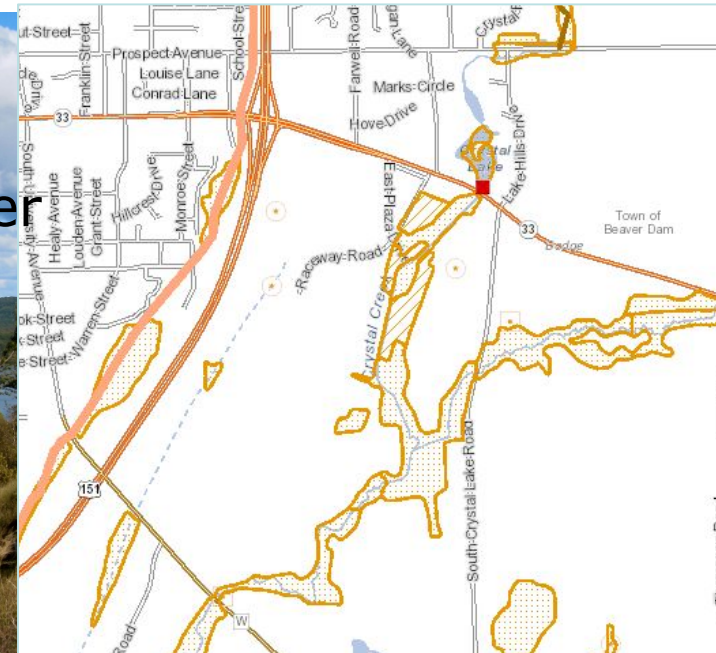
- Topo map(s) from Surface Water Data Viewer
  - Project area delineated
  - 1:24,000
  - Section, Town, Range Activated
  - Digital Topographic Map Background





# Water Resources Preliminary Assessment

- Waterway, Floodplain and Wetland from Surface Water Data Viewer
  - Project area delineated
  - 1:24,000
  - Wetland & Wetland Indicators layer



# Preliminary Assessment Other Documents

- Additional documentation may include:
  - Reports
  - Correspondence
  - Permits
  - Reviews from other WI agencies/DNR Program/Federal agencies

# Environmental Review Conclusion

- Applicants and associated project partners will receive an email detailing the outcome of your environmental review which include any recommendations, requirements, and next steps

# Odds and Ends

- Submit locations in chunks
- Wait until the review is completed before proceeding with construction
- If you have questions, please email [Kevin.Olson@Wisconsin.gov](mailto:Kevin.Olson@Wisconsin.gov)

# Questions?



# **RICHARD (RJ) PIRE**

Water Policy Advisor

Division of Water Utility Regulation and Analysis

Public Service Commission of Wisconsin

[Richard.Pire1@wisconsin.gov](mailto:Richard.Pire1@wisconsin.gov)



## State of Wisconsin



2017 Senate Bill 48

Date of enactment: February 21, 2018  
Date of publication\*: February 22, 2018

### 2017 WISCONSIN ACT 137

AN ACT to renumber and amend 66.0809 (3) (f); to amend 62.69 (2) (f), 66.0627 (8) (a), 66.0627 (8) (b), 66.0627 (8) (c) and 66.0901 (11) (b); and to create 66.0627 (8) (ag), 66.0809 (3) (f) 2., 196.20 (8), 196.37 (6) and 196.372 of the statutes; relating to: water public utility financial assistance and political subdivision loans for lead-containing customer-side water service lines.

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

SECTION 1. 62.69 (2) (f) of the statutes is amended to read:

62.69 (2) (f) All water rates for water furnished to any building or premises, all payments owing on loans provided as financial assistance under s. 196.372 (2) to the owner of any building or premises, and the cost of repairing meters, service pipes, stops or stop boxes, are a lien on the lot, part of lot or parcel of land on which the building or premises is located. If any water rates, those loan payments, or bills for the repairing of meters, service pipes, stops or stop boxes remain unpaid on October 1, the unpaid rates, loan payments, or bills shall be certified to the city comptroller on or before November 1, and shall be placed by the comptroller upon the tax roll and collected in the same manner as other taxes on real estate are collected in the city. The charge for water supplied by the city in all premises where meters are attached and connected shall be at rates fixed by the commissioner of public works and for the quantity indicated by the meter. If the commissioner of public works determines that the quantity indicated by the meter is materially incorrect or if a meter has been off temporarily due to repairs, the commissioner shall estimate the quantity used, and the

determination is conclusive. No water rate or rates duly assessed against any property may be remitted or changed except by the common council. Under this paragraph, if an unpaid charge or bill is for utility service furnished and metered by the waterworks directly to a mobile home unit in a licensed mobile home park, the delinquent amount is a lien on the mobile home unit rather than a lien on the parcel of real estate on which the mobile home unit is located. A lien on a mobile home unit may be enforced using the procedures under s. 779.48 (2).

SECTION 2. 66.0627 (8) (a) of the statutes, as affected by 2017 Wisconsin Act 70, is amended to read:

66.0627 (8) (a) A political subdivision may make a loan, or enter into an agreement regarding loan repayments to a 3rd party for owner-arranged or lessee-arranged financing, to an owner or lessee of a premises located in the political subdivision for a brownfield revitalization project or for making or installing an energy efficiency improvement, a water efficiency improvement, or a renewable resource application to the premises.

(am) If a political subdivision makes a loan or enters into an agreement under this paragraph par. (a) or (ag), the political subdivision may collect the loan repayment

\* SECTION 991.11, WISCONSIN STATUTES: Effective date of acts. "Every act and every portion of an act enacted by the legislature over the governor's partial veto which does not expressly prescribe the time when it takes effect shall take effect on the day after its date of publication."

# Wisconsin Stat. §196.372

- Allows for use of utility funds to provide financial assistance for replacement of customer-side LSLs
- "Customer-side water service line" means the portion of a water service line owned by a property owner
- "Financial assistance" means a grant, loan, or combination thereof
- The municipality must adopt an ordinance that allows the utility to provide financial assistance and requires property owners to replace customer-side water service lines containing lead

# Wisconsin Stat. §196.372, cont.

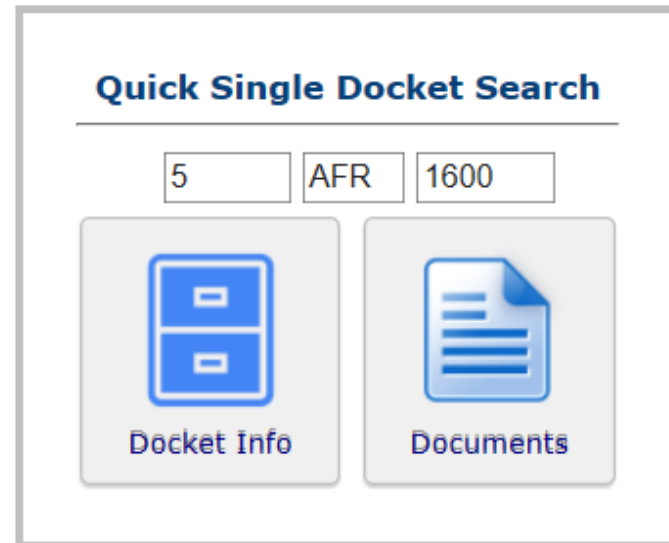
- The utility-side water service line and the water main pipe that are connected to the customer-side water service line must meet one of the following conditions:
  1. Do not contain lead
  2. The lead-containing portion of the utility-side water service line or water main pipe is replaced at the same time as the customer-side water service line is replaced
- The utility must receive Commission approval in order to provide financial assistance

# Wisconsin Stat. §196.372, cont.

- Commission may approve a program if it is not unjust, unreasonable, or unfairly discriminatory
- Commission may not approve a program unless both of the following are met:
  - Grants do not exceed 50% of the customer-owned LSL replacement cost
  - Loans are not forgiven by the utility or municipality
- Commission may not approve a program unless one of the following is met:
  - If utility provides financial assistance as a percentage of the cost of replacing the customer-side LSL, the percentage must be the same for each owner in a customer class
  - If utility provides financial assistance as a specified dollar amount, the amount must be the same for each owner in a customer class

# Utility Applications to Provide Financial Assistance for Replacement of Lead-Containing Customer-Side Water Service Lines

- Commission has approved 7 utility applications under Wis. Stat. § 196.372
- Application filing requirements:  
Comment period was open until 9/4/2020 in docket 5-AFR-1600



<https://apps.psc.wi.gov/>

## Application Checklist for PSC Approval of Financial Assistance Programs for Replacement of Customer-Side Lead-Containing Service Lines (LCSLs)

Section 196.372 of the Wisconsin Statutes authorizes water public utilities to provide financial assistance to the owner of property to which water utility service is provided for the purpose of assisting the owner in replacing customer-side lead-containing service lines (LCSLs) (Wis. Stat. § 196.372(2).)

The statute requires that the Commission review an application from a water public utility to determine if the proposed financing program administered by the water public utility is “unjust, unreasonable, or unfairly discriminatory.” Wis. Stat. § 196.372(3). Because the statute relates only to financial assistance provided by the water public utility, it is important that the program described in the utility’s application be limited to financial assistance the water public utility alone will provide. Application materials should not include information about financial assistance provided by any related municipality. For example, do not include information about municipal charges or assessments. Accordingly, please provide information answering the following application questions with respect to financial assistance provided by the water public utility only.

1. Utility Contact Information: Name, title, address, phone, and email.
2. A description of the proposed financial assistance to be provided by the water public utility only. Wis. Stat. §196.372(3)(a).
3. A description of the water public utility’s method for funding the financial assistance. Wis. Stat. §196.372(3)(a). Please include only the water public utility’s funding method.
4. A description of the water public utility customers that would be eligible for financial assistance. In answering this question, the water public utility applicant should review and be mindful of the requirements in Wis. Stat. §196.372(3)(e) (3)(a)-(b) that each owner in a class of customers must be treated the same, as well as the general requirement that the program cannot be unjust or unfairly discriminatory. Wis. Stat. §196.372(3)(e)(1).
5. A certification that any grants provided by the water public utility as financial assistance to an owner will be limited to no more than one-half of the total cost to the owner of replacing the LCSL. Wis. Stat. §196.372(3)(e)(2)(a).
6. A certification that any loan provided by the water public utility as financial assistance will not be forgiven. Wis. Stat. §196.372(3)(e)(2)(b).
7. If the water public utility intends to provide financial assistance as a percentage of the cost to replace a LCSL, a certification that the percentage is the same for each owner in a class of customers. Wis. Stat. §196.372 (3)(e) (3)(a). If a utility does not



# PSC Accounting Information: Financial Assistance Programs

## DNR Principal Forgiveness Program

- All money flows through Accounts 415-416 (Merchandise and Jobbing)
- Operating Income Statement should not include any of these costs

## PSC Approved Program

- Grant Program: Account 664
- Loan Program: Account 124
- Administrative Costs: Account 664
- All costs should be recorded in subaccounts

# Questions?



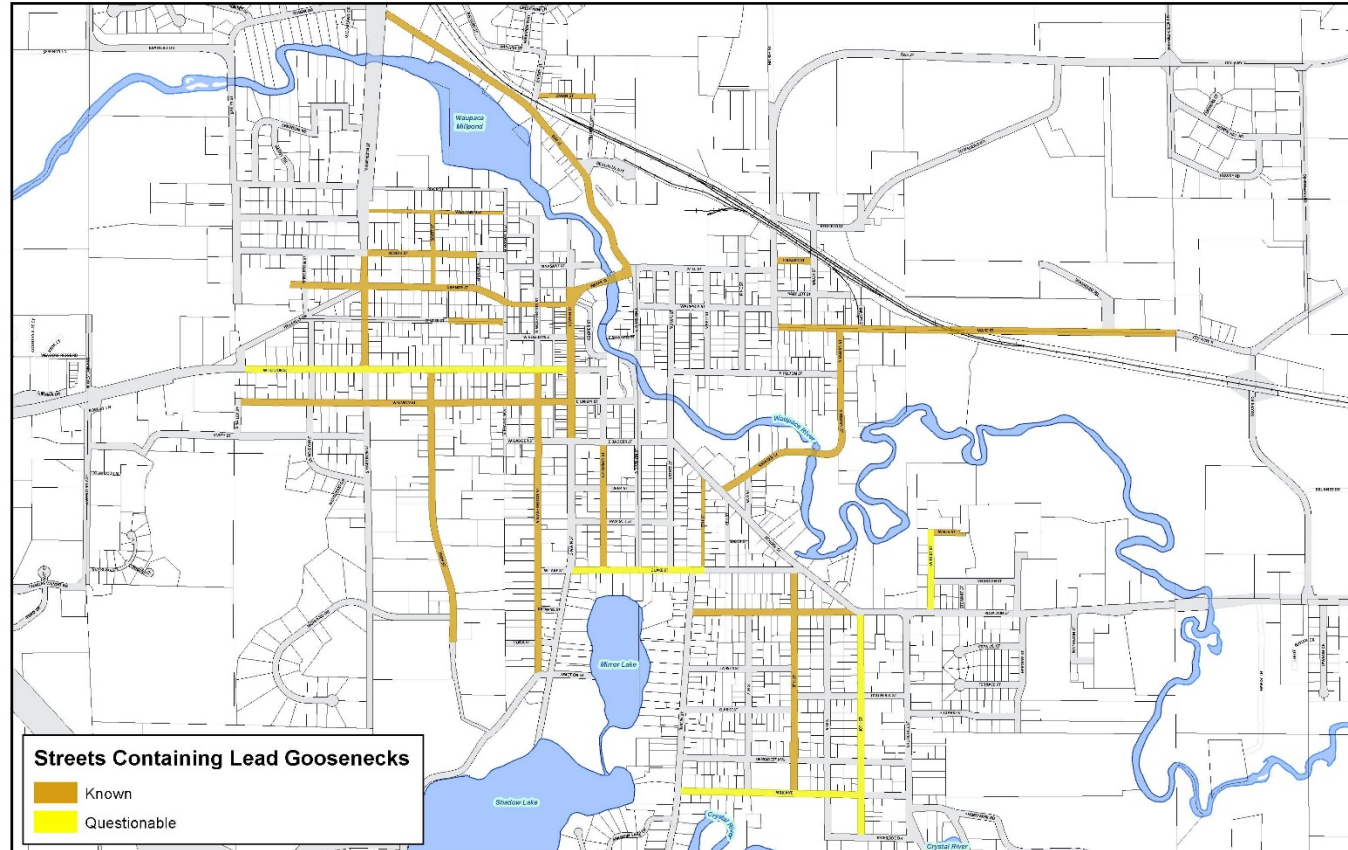
## Panel of Previous LSL Participants

- Brian Powell – Green Bay Water Utility
- Jim McDonald, Scott Ahl, & Ross Blaha – City of Two Rivers, Public Works Dept.
- Justin Berrens – City of Waupaca



# City of Waupaca Lead Service Line Program

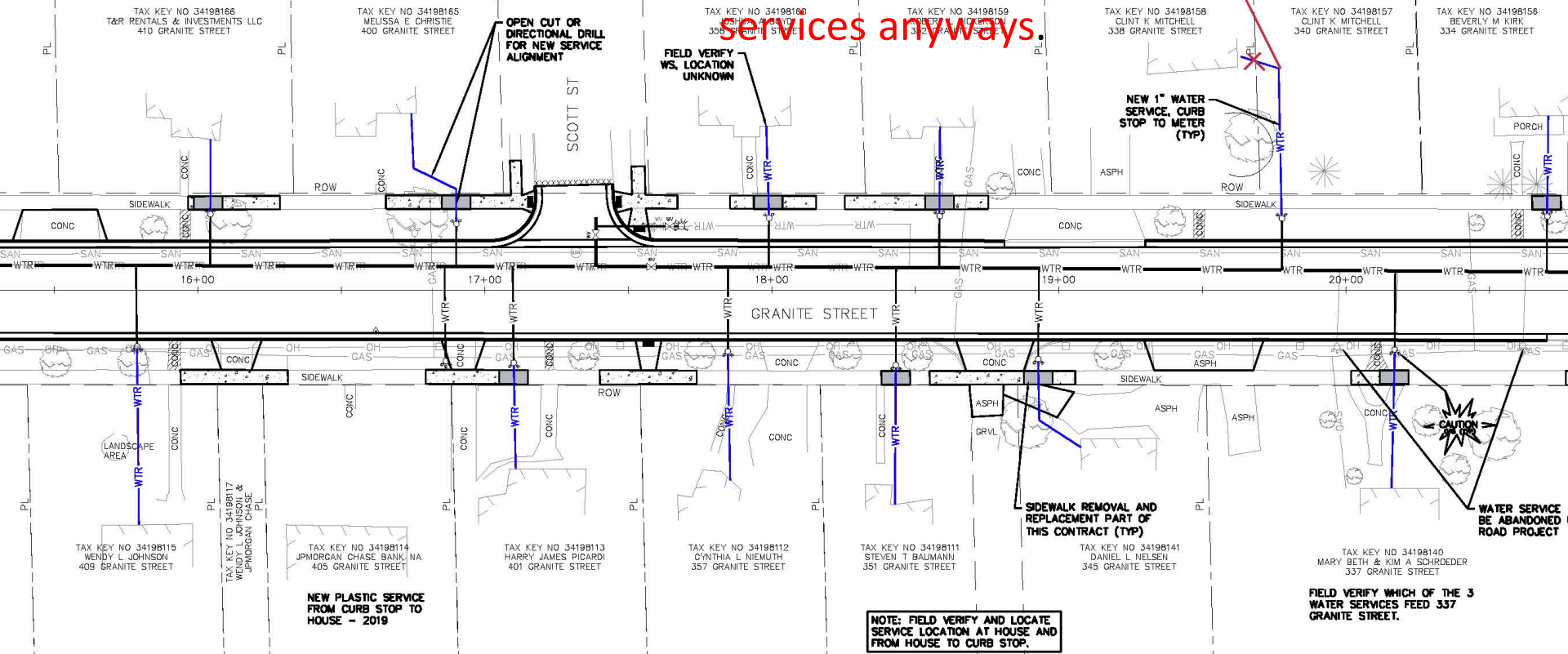
- Population 6,070
- 8 square miles of jurisdiction
- 60 miles of water main
- 535 Lead Lines






# Municipal project seen as most cost effective

- Failing roadways
- Undersize water mains (4-inch)
- Lead goose necks on galvanized or copper
- Public water main and services anyways.



# Recent projects have been successful and involved public participation.

- Surprisingly, some people resist participating.
- Public Information Meetings really help.



### CITY OF WAUPACA WATER SERVICE LINE REPLACEMENT FORM

Address of Service Line: [PROCATI, WAUPACA, WI 54981] Parcel: [PARCEL]

The property is:  owner occupied  tenant occupied  vacant

Yes, I elect to have my private water service line replaced.

No, I choose not to have my private water service line replaced and understand the risks associated.

Owner Name: [NAME]

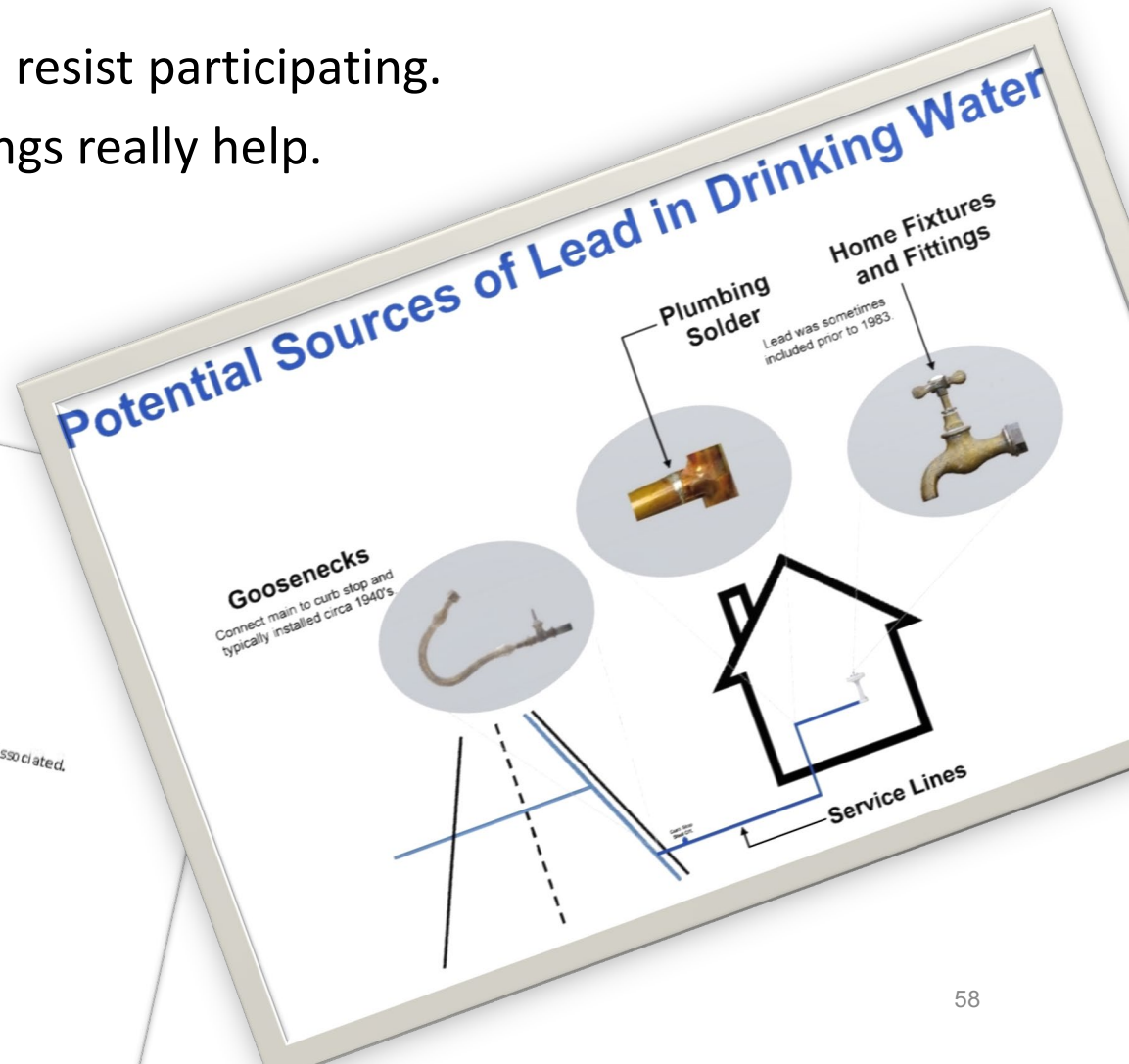
Mailing Address: [ADDRESS]

City/State/Zip: [CITYST] [ZIPECOD]

Daytime Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

Owner/Tenant E-Mail address: \_\_\_\_\_

If Tenant Occupied:  
Tenant Name: \_\_\_\_\_





# Proper specifications are extremely important

- Wage rates
- American Steel
- Permitting
- Sidewalks
- Restoration
- Cooperation among contractors



# Questions / Discussion





# Thank you!

- A follow up email will be sent to registered attendees

More details:

<https://dnr.wisconsin.gov/aid/documents/EIF/privateLSLreplacementFundingProgram.html>



**PSC**  
of **WISCONSIN**